

WARRANT EXERCISE APPLICATION FORM
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

To,
Share India Securities Limited
A-15, Sector-64,
Gautam Buddha Nagar, Noida,
Uttar Pradesh – 201301
Telephone: +91 0120-4910013/12/72
Email ID: investors@shareindia.com
Contact Person: Mr. Amit Sharma (Warrant Conversion Department)

DATE OF ALLOTMENT OF WARRANTS:	MARCH 24, 2023
WARRANTS ISIN	INE932X13013
LAST DATE FOR CONVERSION OF WARRANTS*	SEPTEMBER 23, 2024* [on or before the close of business hours i.e. 5:00 p.m.]

* Please check, if the last day for conversion is a holiday, then the preceding Working Day shall be considered

- I/We confirm that, as on date, I/we hold __ Warrants of Share India Securities Ltd.
- I/We hereby confirm and agree to exercise the conversion of _____ Warrants (conversion Warrants) held by me/us and accept the Equity Shares on conversion of such Warrants subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/we confirm that I am/ we are the rightful holders of the conversion Warrants and the same are free from any lien/ encumbrance and I/ we have absolute right to exercise conversion, in respect of the conversion Warrants.
- I/We confirm that _____ Warrants held by me/us have been credited to the following Special Demat Account for the purpose of conversion into Equity Shares:

Special Demat Account Name	SHARE INDIA SECURITIES LIMITED-RIGHTS DEMAT ESCROW ACCOUNT-WARRANTS
Depository	CDSL
DP Name	GLOBE CAPITAL MARKET LIMITED
DP Id	12020600
Client ID No.	01778688

- I/We hereby solemnly declare that I am/we are not applying for the Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We have read the terms of the Letter of Offer carefully.

The other details are as follows:

S. No.	Particulars	Details of Applicant/ Warrant holder
1.	Name of the Applicant/ Warrant holder(s)	1. 2. 3.
2.	Full Address	
3.	E-mail ID	
4.	Mobile No.	
5.	Permanent Account Number (PAN)	1. 2. 3.
6.	Type of Applicants (please select) :	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident

7.	Depository Account Details (Kindly Select NSDL/CDSL)	<input type="checkbox"/> CDSL [Enter 16 digit Client ID] <input type="checkbox"/> NSDL [Enter 8 digit DP ID followed by 8 digit Client ID]
8.	Number of Detachable Warrants- Held as on Date	
9.	Number of Detachable Warrants- To be Converted	
10.	Total amount paid for conversion of detachable warrants [No of Warrants mentioned in S.No. 9 * INR 525/-]	
11.	Name of the Bank Account wherein the funds are to be remitted	Beneficiary Name: SHARE INDIA SECURITIES LIMITED Account Title: SHARE INDIA SECURITIES LTD- SPECIAL WARRANT ACCOUNT Bank Name: HDFC BANK LIMITED Branch: K G MARG Account No.: 57500001183252 IFSC Code: HDFC0000003
12.	Mode of payment: <i>Cheque / demand draft/ pay order (to be enclosed along with application form)</i>	<input type="checkbox"/> RTGS <input type="checkbox"/> NEFT <input type="checkbox"/> Cheque <input type="checkbox"/> Demand Draft
13.	Reference no. of the cheque / demand draft/ RTGS/ NEFT	

I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

APPLICANTS ARE REQUESTED TO NOTE THAT THE APPLICATION FORM RECEIVED BY THE COMPANY AFTER THE CLOSE OF THE TENDER PERIOD (I.E. AFTER CLOSE OF BUSINESS HOURS ON SEPTEMBER 23, 2024) WILL NOT BE ACCEPTED UNDER ANY CIRCUMSTANCES.

INSTRUCTIONS:

- PLEASE NOTE THAT APPLICATION FORM SHOULD ONLY BE SENT DIRECTLY TO THE COMPANY.
- The duly filled in Application Form should be submitted at Share India Securities Limited, A-15 Sector-64, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201301, Tel: (0120) 4910013/12/72, Email: investors@shareindia.com; Website: www.shareindia.com, by way of hand delivery (from Monday to Saturday between 10:00 a.m. to 5:00 p.m. except holidays) or through Speed Post/Regd. Post/Courier and should reach the office of the Company latest by close of business hours (i.e. 05:00 p.m.) on SEPTEMBER 23, 2024, being the last date for conversion of Warrants.**
- Warrant holders are requested to ensure that payment is received from the bank AC linked to their respective demat account or through the following link: <https://rekyc.shareindia.com/forms/warrant>. Transactions made from third party Bank Accounts shall be liable to rejection.
- In this regard, our Company shall disregard applications which are liable for rejections, due to factors including dishonour of payment instrument or short payment or non-receipt of Warrants in the Special Depository Account.
- Warrant holders are not permitted to withdraw their option to exercise conversion of Warrants, once the warrants are credited in the aforesaid Special Demat Account opened by the Company and money has been paid thereon, irrespective of the fact whether the Application Form is received by the Company or not. In-case, a Warrant holder has credited his conversion Warrants in the Special demat account and paid for conversion of warrants, it will be deemed acceptance for exercise of conversion option.

6. Any person signing the Application Form on the basis of power of attorney/ board resolution/any authority document, the certified copy of same should be annexed with this Form of Acceptance.

Thanking you,

Yours faithfully,

	Full name(s) of the holder	Signatures
First/ Sole Holder		
Joint Holder 1		
Joint Holder 2		

Note: In case of joint holdings, all holders must sign

Place:

Date: