

December 26, 2022

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Dear Sir,

Sub: Outcome of the meeting of the Board of Directors, inter-alia- held to consider fund raising options

With reference to our intimation dated December 21, 2022 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., December 26, 2022 has, inter-alia, considered and approved the following:

1. Fund raising by way of the Rights Issue of Specified Securities, to eligible equity shareholders of the Company as on the record date (to be notified later), for a maximum amount not exceeding Rs. 1000 Crore (**the “Issue”**), subject to applicable laws.
2. Appointment of M/s Corporate Professionals Capital (P) Ltd, SEBI Registered Category I Merchant Bankers to act as a “**Lead Manager to the Issue**”.
3. Constituted ‘Rights Issue Committee’ to decide and finalize the type of instrument, issue price, no. of Rights shares to be issued and other terms and conditions of the Issue, including but not limiting to deciding the rights entitlement ratio, record date, timing, terms and schedule of payment etc, from time to time.

The meeting started at 03:00 p.m. and concluded at 05:10 p.m.

Please take the same on your records

For **Share India Securities Limited**

Vikas Aggarwal
Company Secretary & Compliance Officer
Membership No.: FCS 5512