

NOMINATION FORM**(For Individual Only)**




I/We wish to make a nomination [As per details given below]

NOMINATION DETAILS

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in the my/our account in the event of my / our death.

Nomination can be made upto three nominees in the account		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
Mandatory Details				
1.	Name of the nominee(s) Mr./Ms.)			
2.	Share of each Nominee	%	%	%
	Equally [If not equally, please specify percentage]	<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>		
3.	Relationship with the Applicant (if any)			
Date of Birth and Name of Guardian to be provided in case of minor nominee(s)				
Non-Mandatory Details				
4.	Address of Nominee(s)/ Guardian in case of Minor City / Place State / Country PIN Code			
5.	Mobile/Telephone No. of Nominee(s)/Guardian in case of Minor			
6.	Email ID of nominee(s)/ Guardian in case of Minor			
7.	Nominee/Guardian (in case of Minor) Identification details - [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> AADHAAR <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID			

NAME AND SIGNATURE OF HOLDER(S)*

	First / Sole Holder	Second Holder	Third Holder
Name			
Sign. of Holder			

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.




Note: This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)

DECLARATION FOR OPTING OUT OF NOMINATION**FOR INDIVIDUAL ONLY**

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio/ demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / demat account.

NAME AND SIGNATURE OF HOLDER(S)*

	First / Sole Holder	Second Holder	Third Holder
Name			
Sign. of Holder			

* Signature of witness, along with name and address are required, if the account holder affix thumb impression, instead of signature.